

RISK DISCLOSURE STATEMENT

This Risk Disclosure Statement (“Statement”) is provided to all participants (“Investor”) considering subscription to a Digital Asset Participation Note (DAPN) issued by Global Business Development Solutions, Inc. (GBDS). This document outlines the material risks associated with participating in a GBDS-managed forex trading program supported by digital-asset collateral (Toptions AUS). Investors must fully read, understand, and acknowledge the risks before entering into any agreement.

1. NO GUARANTEE OF PROFITS

There is no guarantee that the GBDS forex trade system will produce profits. Although the DAPN provides a fixed return structure, GBDS’s ability to fulfill ROI obligations depends on the performance of its trading strategies and overall system liquidity.

2. MARKET RISK

Trading involves significant risk due to fluctuating global currency prices, geopolitical developments, central bank decisions, and macroeconomic conditions. Price movements may result in losses despite GBDS’s risk-management controls.

3. DIGITAL ASSET RISK

The DAPN is supported by collateral in the form of Toptions AUS digital tokens. Digital assets may experience volatility, market illiquidity, or valuation uncertainty. While investors do not hold or trade Toptions AUS, any collateral impairment may indirectly affect the Issuer’s operational stability.

4. LIQUIDITY RISK

Investors may not redeem or withdraw funds before the maturity of the selected Note term. Liquidity for payouts depends on GBDS successfully managing positions and maintaining operational capital. Extreme market volatility may reduce available liquidity.

5. SYSTEMIC & TECHNICAL RISKS

Trading operations involve the use of algorithms, trading software, custodial wallets, and digital infrastructure. Failures may occur due to:

- ***System glitches or downtime***
- ***Cybersecurity breaches***
- ***Connectivity disruptions***
- ***Custodial platform failures***

These risks may impact GBDS's ability to manage trading positions or process payouts in a timely manner.

6. NON-FDIC INSURED & NON-REGULATED PRODUCT

DAPNs are not bank products, are not insured by the FDIC, and are not guaranteed by any government agency. DAPNs are private investment instruments offered through private placement and do not constitute publicly traded securities.

7. COUNTERPARTY RISK

Investor performance obligations depend entirely on GBDS. Investors face the risk that GBDS may become unable to fulfill its obligations due to financial distress, operational impairment, or force majeure events.

8. FORCE MAJEURE

Events outside the control of GBDS—including market collapses, war, cyber attacks, pandemics, government intervention, or systemic banking failures—may adversely affect GBDS's ability to meet payout obligations.

9. NO OWNERSHIP RIGHTS

Investors do not receive ownership rights, voting rights, digital tokens, or claims on Troptions AUS collateral. The collateral exists solely to support GBDS's liquidity and trading abilities.

10. INVESTOR ACKNOWLEDGMENT

By signing the corresponding Subscription Agreement and DAPN Agreement, the Investor acknowledges that:

- ***They have read and fully understand this Risk Disclosure Statement.***
- ***They acknowledge the risks associated with forex trading and digital-asset-supported investment structures.***
- ***They accept that GBDS makes no guarantees of performance, profit, or protection against loss.***

SIGNATURES

Investor Name & Signature

Date

Authorized Representative
Global Business Development Solutions, Inc.

Date